

CONFLICT OF INTEREST DISCLOSURE STATEMENT

NC Growth & Development Initiative, Inc. | Annual Disclosure | 2026

Name: _____ Position: _____

Please answer each question. If yes, describe. Attach pages if needed.

1. Do you, or does a family member, hold any ownership, officer, director, employee, or creditor position in Carolina Growth Holdings, LLC, Carolina Growth Realty, Carolina Growth Construction, Carolina Growth Clinical Care, LLC, Carolina Growth Home Care Agency, LLC, the Powell Family Trust, or any other entity in which the Executive Director has a financial interest?

☐ No ☐ Yes: _____

2. Do you, or does a family member, own or work for any business that provides, or may provide, goods or services to NCGDI (construction, clinical services, consulting, real estate, lending, insurance, or other)?

☐ No ☐ Yes: _____

3. Do you have any business, client, employment, or financial relationship with the Executive Director or any other director or officer of NCGDI?

☐ No ☐ Yes: _____

4. Have you invested in, or do you expect to invest in, Carolina Growth Holdings, LLC or any Prosperity Commons investment offering?

☐ No ☐ Yes or expected: _____

5. Do you receive, or expect to receive, any compensation from NCGDI other than reimbursement of expenses?

☐ No ☐ Yes: _____

6. Is there any other relationship or interest that could reasonably appear to affect your independence as a director?

☐ No ☐ Yes: _____

I have read NCGDI's Conflict of Interest Policy. I agree to disclose promptly any change in the information above, to recuse myself from discussion and voting on any matter in which I or a family member has a financial interest, and to update this statement at least annually.

Signature: _____ Date: _____

SELF-ATTESTATION UNDER 38 C.F.R. § 61.80(e)

NC Growth & Development Initiative, Inc. | Board Composition

38 C.F.R. § 61.80(e) requires that a recipient of a VA Grant and Per Diem award include on its board of directors at least one Veteran who is homeless or formerly homeless, or otherwise demonstrate that it obtains input from such Veterans. This attestation documents NCGDI's compliance.

I, _____, attest that:

- (1) I am a member of the Board of Directors of NC Growth & Development Initiative, Inc.
- (2) I am a Veteran of the United States Armed Forces. Branch and dates of service, if I choose to provide them: _____.
- (3) I have personally experienced homelessness as defined in 38 U.S.C. § 2002 and 42 U.S.C. § 11302, including living in a place not meant for habitation, in emergency shelter or transitional housing, or fleeing a situation that made my housing unsafe. I am not required to provide dates or details beyond this statement.
- (4) I understand that this attestation will be kept in NCGDI's corporate records and may be shown to the U.S. Department of Veterans Affairs to document compliance with 38 C.F.R. § 61.80(e), and that it will not be shared for any other purpose without my consent.
- (5) I will inform the Secretary if any statement above ceases to be accurate.

Signature: _____ Date: _____

Printed name: _____

Received for the corporate records:

Secretary: _____ Date: _____